#### **Transactions**

With Freedom mobile, you can view transaction history and see transaction information. You can also access these transactions from the app:

Mobile check deposit

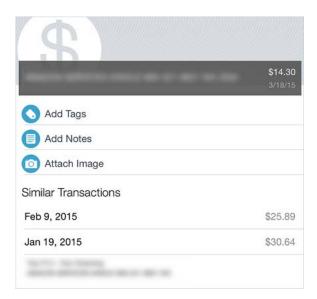


Mobile check deposit is unavailable if your financial institution does not support remote check deposit.

Account transfers

You can view these transaction details in Freedom mobile:

- Location and contact information for transactions made
- Transaction tags with preset or custom categories
- Notes
- Images
- History of similar transactions



## Viewing Your Transaction History

1. Open the menu and tap Accounts.



You can also access the Accounts screen from the Dashboard.

- 2. Tap an account.
- 3. Tap Transactions.
- 4. Review transactions as a whole or tap a transaction for more details.

## Adding an Image to a Transaction

Want to keep a close eye on your transactions? Use the image feature to keep a visual record of receipts and other information.

- 1. Open the menu, tap **Accounts**, and then tap **Transactions**.
- 2. Tap a transaction, and then tap **No Images** if Android or **Attach Image** if iOS.
- 3. Choose the appropriate device and follow the corresponding steps.

Situation	Steps
Take a photo	<ol> <li>Tap Take a Photo.</li> <li>Aim your device's camera at the area you want to photograph.</li> <li>Tap Capture.</li> <li>If you are not satisfied with the image, you can tap Retake.</li> <li>Tap Continue.</li> </ol>
Choose from gallery	<ol> <li>Tap Choose from Gallery.</li> <li>Tap the image you want to add.</li> </ol>

# Adding a Transaction Note

- 1. Open the menu, tap **Accounts**, and then tap an account.
- 2. Tap **Transactions**, and then tap an individual transaction.
- 3. If Android™, tap No Notes. If iOS, tap Add Notes.



4. Enter a note.

# Tagging A Transaction

Use transaction tags to assign categories and locate your transactions quickly.

- 1. Open the menu, tap **Accounts**, and tap an account.
- **2.** Tap **Transactions**, and then tap a transaction. The **Details** screen appears.
- 3. If Android tap No Tags. If iOS, tap Add Tags.



- 4. Tap Add Tag.
- **5.** Complete the appropriate action.
  - > Enter a new tag.
  - > Select from the list of previously created tags.
- 6. Tap Done.
- **7.** Choose how you want to apply your tag.
  - > Only This Transaction
  - > All Similar Transactions



Freedom mobile chooses similar transactions by merchant name. After you create a tag and select **All Similar Transactions**, future transactions with the same merchant will automatically show the tag you created.

