## Dashboard

The **Dashboard** shows a consolidated view of your financial accounts and other information, in addition to your messages.



Tap 1 for card customization settings.

## Customizing the Dashboard

Get personal with your finances and rearrange the dashboard to your liking.

- 1. From the menu, tap **Dashboard**.
- 2. Choose your device and follow the corresponding instructions.
  - If using an iOS device, tap to bring up the Organize Cards screen.
  - > If using an Android<sup>™</sup> device, touch and hold the title area of a card until the card organization screen appears.
- 3. Choose your situation and follow the corresponding steps.

| Situation                  | Steps   |
|----------------------------|---|
| Remove a card.             | Tap $\times$ on the card you want to remove.  |
| Add a card.                | <ol> <li>Tap Add Cards.</li> <li>Scroll to the card you want to add and tap Add.</li> </ol>   |
| Move a card.               | <ol> <li>Touch and hold the title of a card.</li> <li>Slide your finger to reposition the card.</li> </ol>  |
| Change the size of a card. | <ol> <li>Tap the bottom right corner of the card<br/>where the card shows Summary View,<br/>Standard View, or Expanded view.</li> <li>Choose a size: Summary, Standard, or<br/>Expanded view.</li> <li>Tap Done.</li> </ol> |

0

In the drag and drop view, tap a card where it displays **Expanded View**, **Standard View**, or **Summary View** to change its size.

| V DONE                 |               |              |
|------------------------|---------------|--------------|
|                        | Drag and drop | to reorder o |
| Accounts               | ×             | Trar         |
|                        | Expanded View |              |
| Your FI 2              | ×             | Mes          |
|                        | Standard View | <b>E</b>     |
| Payments               | ×             | Ren          |
|                        | Expanded View | =            |
| Recurring Transactions | ×             |              |
|                        | Expanded View |              |
|                        |               |              |